भारतीय गैर न्यायिक

एक सौ रुपये Rs. 100

रु. 100 ONE HUNDRED RUPEES

सत्यमेव जयते

भारत INDIA

INDIA NON JUDICIAL

తెలంగాణ तेलंगाना TELANGANA

BW 829835

Tran Id: 260810103714774309
Date: 10 AUG 2026, 10:41 AM
Purchased By:
MOVVA MURALI KRISHNA
S/o SRINIVASA RAO
R/o HYD
For Whom
SHANGRILA INFRACON INDIA PRIVATE LIMITED

SHANKER SINGH
LICENSED STAMP VENDOR
Lic. No. 16-10-004/1992
Ren.No. 16-10-021/2026
H.No.13-6-431/C/53, Moghal
Nagar, Near Langer House,
Hyderabad, T.S.
Ph 9989245463

"This stamp paper forms an integral part of the Debenture Trustee Appointment Agreement dated 10th August 2026 executed by and between Shangrila Infracon India Private Limited and Catalyst Trusteeship Limited"

SHANGRILA INFRACON INDIA PVT. LTD. ★ HYDERABAD

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BW 829836

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BW 829837

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SHANGRILA INFRACON INDIA PVT. LTD. * HYDERABAD

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Rs. 100

रु. 100

ONE HUNDRED RUPEES

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INDIA NON JUDICIAL

తెలంగాణ तेलंगाना TELANGANA

BW 829840

Tran Id: 260810103714774309
Date: 10 AUG 2026, 10:41 AM
Purchased By:
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S/o SRINIVASA RAO
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తెలంగాణ तेलंगाना TELANGANA

BW 829841

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CATALYST TRUSTEESHIP LIMITED

SHANGRILA INFRACON INDIA PVT. LTD. HYDERABAD

भारतीय गैर न्यायिक

एक सौ रुपये Rs. 100

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SHANGRILA INFRACON INDIA PVT. LTD.
HYDERABAD

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BW 829843

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SHANGRILA INFRACON INDIA PVT. LTD. HYDERABAD

DEBENTURE TRUSTEE APPOINTMENT AGREEMENT

BETWEEN

SHANGRILA INFRACON INDIA PRIVATE LIMITED

AS THE ISSUER

AND

CATALYST TRUSTEESHIP LIMITED

AS THE DEBENTURE TRUSTEE

DEBENTURE TRUSTEE APPOINTMENT AGREEMENT

This Debenture Trustee Appointment Agreement ("**Agreement**") is executed at Hyderabad on this 10th day of August, 2026 ("**Execution Date**").

BY AND BETWEEN

SHANGRILA INFRACON INDIA PRIVATE LIMITED, a company incorporated under the Companies Act, 1956, and validly existing as a company under the provisions of the Companies Act, 2013, bearing corporate identification number U45209TG2012PTC083011 and having its registered office at 21 - 26C, Golden Enclave, Fort Grand Road, Shamshabad, Rangareddi, Telangana, India, 501218 (hereinafter referred to as "**Issuer**", which expression shall, unless repugnant to the context or meaning thereof, be deemed to include its successors and permitted assigns)of the **FIRST PART**;

AND

CATALYST TRUSTEESHIP LIMITED, a company incorporated under the provisions of Companies Act, 1956, and validly existing under the Companies Act, 2013, (18 of 2013) bearing corporate identification number U74999PN1997PLC110262, having its registered office at GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune, Maharashtra, India, 411038, and corporate offices at unit no. 901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra, India, 400013, branch office at 910 - 911, 9th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi, India, 110001 and for the purposes of this Agreement acting through its office at NSL Icon, 3rd Floor, Road No.12, Anand Banjara Colony, Banjara Hills, Hyderabad, Telangana, India, 500034 (hereinafter referred to as the "**Debenture Trustee**", which expression shall, unless excluded by or repugnant to the context or meaning thereof, include the Debenture Trustee and its successors and assigns) of the **SECOND PART**.

The Issuer and the Debenture Trustee are hereinafter individually referred to as "**Party**" and are collectively referred to as the "**Parties**", as the context may require.

WHEREAS:

A. The Issuer, pursuant to its Constitutional Documents and pursuant to the authority granted by the resolution of its Board of Directors passed at its meeting held on March 9, 2026, read with the resolution of its Board of Directors passed at its meeting held on June 15, 2026, and the resolution of its shareholders under Section 42 and 71 of the Act passed at the extra-ordinary general meeting held on March 16, 2026, read with the resolution of its shareholders under Section 42 and 71 of the Act passed at the extra-ordinary general meeting held on July 13, 2026, proposes to issue and allot up to 1,10,000 (One Lakh Ten Thousand) rated, listed, redeemable non-convertible debentures having a nominal value of INR 1,00,000/- (Indian Rupees One Lakh only) each, at par, aggregating up to an amount of INR 1,100,00,00,000/- (Indian Rupees One Thousand One Hundred Crore only) (in multiple tranches including any sub-tranches thereunder) (hereinafter referred to as the "**NCDs**" or "**Debentures**") to be issued at par, for cash on private placement basis pursuant to the terms and conditions of a debenture trust deed to be executed by and between the Issuer and the Debenture Trustee on or about the date of this Agreement ("**Debenture Trust Deed**") and other documents entered into/to be entered into in connection with the Debentures as may be more particularly identified under the Debenture Trust Deed (collectively, the "**Transaction Documents**").

B. Pursuant to the terms of the Act (*as defined in the Debenture Trust Deed*), the SEBI NCS Regulations (*as defined in the Debenture Trust Deed*), the SEBI (Debenture Trustee) Master Circular (*as defined in the Debenture Trust Deed*) and the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, ("**SEBI (Debenture Trustee) Regulations**") the Issuer is required to appoint a Debenture Trustee for the benefit of the holders of the Debentures ("**Debenture Holders**"). The Debenture Trustee is registered with the Securities Exchange Board of India as a debenture trustee under the SEBI (Debenture Trustee) Regulations.

C. Accordingly, the Issuer has approached Catalyst Trusteeship Limited to act as the debenture trustee on behalf of and for the benefit of the Debenture Holders and Catalyst Trusteeship Limited has consented to the same by way of a letter issued by it on July 17, 2026.

D. Accordingly, the Issuer and the Debenture Trustee have agreed to execute this Agreement being these presents upon the terms and conditions being agreed upon and hereinafter set out.

NOW IT IS AGREED BY AND BETWEEN THE PARTIES HERETO AS FOLLOWS:

1. Notwithstanding anything to the contrary contained in this Agreement, or the Transaction Documents, the Parties hereby agree, confirm and acknowledge that: (a) unless otherwise defined herein, capitalized terms used herein shall have the meaning ascribed to such term under the Debenture Trust Deed; and (b) the terms of this Agreement shall be read together with the terms of the Debenture Trust Deed and other Transaction Documents. In case of any conflict between the terms of this Agreement and the Debenture Trust Deed (and/or other Transaction Documents, as the case may be), the terms of the Debenture Trust Deed (or such other Transaction Document(s), as the case may be) shall prevail. Further, it is agreed that the Debenture Trustee shall act in accordance with Applicable Law, the terms of the Debenture Trust Deed and the Transaction Documents in discharging its obligations under the Transaction Documents.

2. For the avoidance of doubt, it is hereby expressly clarified that while the Pledgors will be creating a pledge in/over the Pledged Securities in terms of and in the manner prescribed under the Transaction Documents and within such timelines as more particularly described thereunder, the Debentures will not be "secured debt securities" in terms of the SEBI NCS Regulations.

3. The Issuer hereby appoints the Debenture Trustee as the trustee for the Debenture Holders for the Debentures that have been/shall be issued and allotted by the Issuer and the Debenture Trustee hereby agrees to act as the debenture trustee on behalf of and for the benefit of the Debenture Holders and for the purposes related thereto, strictly in accordance with the provisions of this Agreement, the Debenture Trust Deed and the other Transaction Documents. The Debenture Trustee shall act in accordance with the provisions of the Debenture Trust Deed and other relevant Transaction Documents.

4. The Issuer shall execute the Debenture Trust Deed, which Debenture Trust Deed shall consist of 2 (two) parts namely, Part A containing all statutory/standard information pertaining to the issuance of the Debentures, including the matters contained in Form SH-12 in terms of Rule 18(5) of the Companies (Share Capital and Debentures) Rules, 2014; and Part B containing other details specific to the issuance of the Debentures.

5. The Issuer will submit the required details along with all necessary documents mentioned in the checklist of the application for listing of the Debentures to the Designated Stock Exchange for the purpose of listing the Debentures on the wholesale debt market of the Designated Stock Exchange and will make an application to obtain the requisite listing approvals from the Designated Stock Exchange. A copy of the listing approval(s) received by the Issuer from the Designated Stock Exchange will be forwarded to the Debenture Trustee.

6. **Documents required to be submitted simultaneously with execution of this Agreement:**

   This Agreement shall be effective on and from the Execution Date and shall be in force till the Final Settlement Date or until the appointment of the Debenture Trustee is terminated in accordance with the Debenture Trust Deed. The Issuer shall provide all information and documents as set out in **Annexure A** hereto, to the satisfaction of the Debenture Trustee which will enable the Debenture Trustee to (a) conduct the requisite due diligence as required in accordance with Applicable Law and (b) verify the contractual comforts, if any, for the Debentures, details of which are required by the Issuer to be submitted simultaneously with or prior to the execution of this Agreement.

CATALYST TRUSTEESHIP LIMITED

SHANGLA INFRACON INDIA PVT. LTD. HYDERABAD

7. **Terms of carrying out due diligence:**

(a) The Debenture Trustee, either through itself or its agents / advisors / consultants, shall carry out the requisite due diligence to verify if all permissions or consents (if any) as may be required, as stipulated in the Offer Documents, have been obtained. For the purpose of carrying out the due diligence as required in terms of Applicable Law, the Debenture Trustee, either through itself or its agents / advisors / consultants, shall have the power to examine the books of accounts of the Issuer inspected by its officers and/or external auditors, valuers, consultants, lawyers, technical experts, or management consultants as appointed by the Debenture Trustee.

(b) Without prejudice to the aforesaid, the Issuer shall ensure that it provides and procures all information, representations, confirmations and disclosures as may be required, in the sole discretion of the Debenture Trustee, to carry out the requisite due diligence in connection with the Debentures, in accordance with Applicable Law.

(c) The Debenture Trustee shall have the power to either independently appoint or direct the Issuer (and the Issuer shall cause the other Obligors, as required) to (after consultation with the Debenture Trustee) appoint, intermediaries, valuers, chartered accountant firms, practicing company secretaries, consultants, lawyers and other entities in order to assist the Debenture Trustee to conduct the requisite due diligence.

8. **Information Accuracy and Storage:**

a) The Issuer declares that all information and data furnished by the Issuer to the Debenture Trustee is true and correct, to the best of its knowledge.

b) The Issuer confirms that the requisite disclosures will be made in the Offer Documents. Further, the Issuer undertakes to ensure that:

(i) all material covenants in relation to the Debentures that have been included or are proposed to be included in the Debenture Trust Deed are/shall be disclosed in the Offer Documents (as amended, supplemented and/or restated, from time to time); and

(ii) the material terms and conditions of this Agreement, including fees charged by the Debenture Trustee and the process of due diligence as carried out/required to be carried out by the Debenture Trustee shall be disclosed in the Offer Documents and/or the Debenture Trust Deed (as amended, supplemented and/or restated, from time to time).

c) The Issuer undertakes and acknowledges that the Debenture Trustee and any other authorized agency may use and process the information and data disclosed to the Debenture Trustee in a reasonable manner for the purpose of the due diligence undertaken by them in relation to the issuance of the Debentures.

9. The Debenture Trustee has agreed to undertake its obligation as the debenture trustee relying solely on the accuracy of the information and documents as provided by the Issuer.

10. The Issuer shall comply with the provisions of the Act, the SEBI Regulations, the debt listing agreement entered into with the Designated Stock Exchange and other Applicable Law, in connection with the issuance, allotment, listing of, and ensuring continued compliance of, the Debentures until the Final Settlement Date. Further, the Issuer undertakes to comply with all regulations and provisions of the Act and guidelines of any Governmental Authority under the Applicable Law in respect of allotment of Debentures till the Final Settlement Date.

CATALYST TRUSTEESHIP LIMITED

SHANGRILA INFRACON INDIA PVT. LTD. HYDERABAD

11. The Issuer hereby declares and confirms that the Issuer or the Person in Control of the Issuer has not been restrained or prohibited or debarred by SEBI from accessing the securities market or dealing in securities.

12. The Debenture Trustee shall perform all duties, fulfil all obligations, exercise all rights and avail all benefits arising from and accruing under the Transaction Documents and shall be liable to the Debenture Holders to the extent and in the manner provided for in the Transaction Documents.

13. The Issuer confirms that the requisite disclosures will be made in the Offer Documents.

14. The Debenture Trustee, "*ipso facto*" does not have the obligations of a borrower or a principal debtor or a guarantor as to the monies paid/invested by the Debenture Holders for the Debentures.

15. The Issuer shall pay to the Debenture Trustee so long as they hold the office of the Debenture Trustee, remuneration hereinafter mentioned for their services as Debenture Trustee in addition to all actual and documented legal, traveling and other reasonable costs, charges and expenses which the Debenture Trustee or their officers, employees or agents may incur in relation to execution of the Debenture Trust Deed and all other Transaction Documents. The remuneration of the Debenture Trustee shall be as per the consent letter bearing reference number CL/DEB/25-26/2987 dated July 17, 2026 ("**Consent Letter**") annexed hereto (as **Annexure B**).

16. Any arrears of instalments of annual service charges, if any, and/ or delay in reimbursement of cost, charges and expenses shall carry interest at the rate of 16% (sixteen percent) per annum or applicable interest rate under Micro, Small and Medium Enterprises Development Act, 2006, whichever is lower, from the date such non-payment till the date of actual payment, which shall be payable on the footing of compound interest with quarterly rests.

17. The Issuer shall *inter-alia* furnish/ shall have furnished to the Debenture Trustee copies of the following Documents and Information as may be required pursuant to or in relation to the following documents, from time to time by the Debenture Trustee:
    a) Agreement with the registrar to the Issue;
    b) Details of the Depository with whom the Debentures are being held in dematerialized form;
    c) Transaction Documents;
    d) Information to enable the Debenture Trustee to carry out the necessary due diligence and monitor the security cover
    e) Information to enable the Debenture Trustee to monitor of security cover/LTV;
    f) This Debenture Trustee Appointment Agreement;
    g) Certificate issued by the Registrar of Companies in relation to the charge created, if any, to secure the Debentures;
    h) Proof of credit / dispatch of debenture certificates;
    i) Copy of the latest audited/ limited review half yearly consolidated (wherever available) and Standalone Financial Information (Profit & Loss statement, Balance Sheet and Cash Flow statement) and auditor qualifications, if any, prior to the Deemed Date of Allotment;
    j) Copy of the latest annual report (within 180 (one hundred eighty)) days from the end of the financial year), prior to the Deemed Date of Allotment;
    k) Debenture Trust Deed;
    l) Registrar of Companies certificate;
    m) Security Documents;
    n) A Certificate from statutory auditor regarding utilisation of funds/issue proceeds;
    o) Information to be submitted to the Designated Stock Exchange, in relation to the Debentures, as and when required;
    p) Beneficiary position reports;
    q) Bank account details of the Issuer along with copy of pre-authorisation letter issued by Issuer to its banker in relation to the payment of redemption amount;

CATALYST TRUSTEESHIP LIMITED

SHASHIKALA INFRACON INDIA PVT. LTD. HYDERABAD

r) Such other documents and certificates as may be reasonably required by the Debenture Trustee.

18. This Agreement is entered into in compliance with the provisions of the Act, any rules made thereunder, all amendments thereto and other applicable provisions and shall be effective on and from the Execution Date and shall be in force till the Final Settlement Date.

19. The Issuer and the Debenture Trustee agree and undertake to comply with the provisions of the Debenture Trustee Regulations as may be amended from time to time, the Act and guidelines of other Governmental Authorities and such other Applicable Law from time to time in respect of issuance and allotment of the Debentures till the Final Settlement Date and the Issuer agrees to furnish to the Debenture Trustee such information in terms of the same on a regular basis and as may be requested by the Debenture Trustee.

20. The provisions set forth in Clause 5 (*Expenses and Indemnification*) and Clause 9 (*Notices*) of Part B of the Debenture Trust Deed, Clause 5.2 (*Disclosure of Information*), Clause 19 (*Severability*) and Clause 21(*Counterparts*) of Part A of the Debenture Trust Deed, are deemed to be incorporated herein by reference and apply to this Agreement *mutatis mutandis* and made a part of this Agreement as if such provisions were set forth in full herein.

21. **GOVERNING LAW**

The Agreement shall be governed by and shall be construed in accordance with the laws of India.

22. **JURISDICTION**

a) **Dispute Resolution**

(i) The courts and tribunals of Hyderabad have exclusive jurisdiction to settle any dispute arising out of or in connection with this Agreement (including a dispute regarding the existence, validity or termination of this Agreement) (a "**Dispute**") and, accordingly, any legal action, suit or proceedings (collectively referred to as "**Proceedings**") arising out of or in connection with a Dispute may be brought in those courts and tribunals and the Issuer irrevocably submits to and accept for itself and in respect of its property, generally and unconditionally, the jurisdiction of those courts and tribunals.

(ii) The Issuer agrees that the courts and tribunals of Hyderabad, are the most appropriate and convenient courts to settle Disputes and accordingly, the Issuer will not argue to the contrary. The Issuer (i) irrevocably waives (a) any objection now or in future, to the laying of the venue of any Proceedings in the courts and tribunals in Hyderabad , and (b) any claim that any such Proceedings have been brought in an inconvenient forum and (ii) irrevocably agree that a judgment in any Proceedings brought in the courts and tribunals in Hyderabad shall be conclusive and binding upon it and may be enforced in the courts and tribunals of any other jurisdiction (subject to the laws of such jurisdiction) by a suit upon such judgment, a certified copy of which shall be conclusive evidence of such judgment, or in any other manner provided by Applicable Law.

(iii) Clause 22. (a) (i) is for the benefit of the Debenture Trustee and the Debenture Holders only. As a result, neither the Debenture Trustee nor any Debenture Holder shall be prevented from taking proceedings relating to a Dispute in any other courts with jurisdiction. To the extent allowed by law, the Debenture Trustee and the Debenture Holders may take concurrent proceedings in any number of jurisdictions.

(iv) Nothing contained herein shall be construed as extinguishing, limiting or ousting the rights and remedies of the Debenture Trustee, if available now or in the future as against the Issuer, or any of its respective assets, under the Securitisation

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and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, the IBC and any other Applicable Law, and the Debenture Trustee, as the case may be, shall stand absolutely entitled to exercise such rights / remedies thereunder irrespective of the initiation, pendency or continuation of any other proceedings.

(v) Subject to the foregoing and further to the applicable provisions of the Securities and Exchange Board of India (SEBI) (Alternative Dispute Resolution Mechanism) (Amendment) Regulations, 2023 ("**SEBI ADR Regulations**") and SEBI's Master Circular dated July 31, 2023 (as amended on August 04, 2023 and December 20, 2023) on Online Resolution of Disputes in the Indian Securities Market ("**SEBI Circular**"), it is recorded that the Issuer has opted that disputes with Catalyst Trusteeship Limited in the securities market further to the appointment of Catalyst Trusteeship Limited as the Debenture Trustee, may fall within the scope of the SEBI ADR Regulations read with the SEBI Circular in force as on date, and any dispute controversy or claim arising out of or relating to this engagement and any dispute relating to any non-contractual obligations arising out of or in connection with it, to be resolved in accordance with the provisions thereunder through online conciliation and/or online arbitration or any other mode as may be permitted or required under Applicable Law.

(vi) The provisions on legal proceedings and the provisions on Alternative Dispute Resolution referenced above shall be read harmoniously and, in the event of any conflict or inconsistency with regard to a particular issue, the provisions at Clause 21 (a) (i) through Clause 21 (a) (iii) above shall prevail, unless such interpretation would result in a contravention of the provisions of the SEBI ADR Regulations read together with the SEBI Circular.

b) **Consent to Enforcement**

The Issuer irrevocably and generally consents in respect of any proceedings anywhere in connection with this Agreement to the giving of any relief or the issue of any process in connection with those proceedings including, without limitation, the making, enforcement or execution against any assets whatsoever (irrespective of their use or intended use) of any order or judgment which may be made or given in those proceedings.

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IN WITNESS WHEREOF the Issuer and the Debenture Trustee have caused these presents to be executed the day and year first hereinabove written in the manner hereinafter appearing.

SIGNED AND DELIVERED by)
the within named "**Issuer**")
SHANGRILA INFRACON INDIA PRIVATE LIMITED)
through the hand of:)

__________________________)

Name: Rajkumar Agarwal)

Designation: CFO)

authorised under a resolution passed at the meeting of its Board of Directors held on March 9, 2026, read with the resolution of its Board of Directors passed at its meeting held on June 15, 2026.)

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SIGNED AND DELIVERED by
the within named "**Debenture Trustee**"
CATALYST TRUSTEESHIP LIMITED through the hand of:

Name: Nusrath

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

ANNEXURE A

1. **Information/ documents to be provided by the Issuer, prior to entering into this Agreement or in compliance with the timelines under the Transaction Documents, to the extent applicable:**

Sr. No.	Information/ Documents
1.	Certified true copy (**"CTC"**) of the board resolution /duly accepted letter/email of offer / appointment /consent letter appointing Catalyst Trusteeship Limited as the Debenture Trustee.
2.	CTC of the memorandum and articles of association or any other constitutional document of the Issuer, specifying the borrowing powers.
3.	CTC of the list of directors and of key managerial personnel viz., managing director/ whole time director/chief executive office/ company secretary/chief financial officer/manager as per the Act or managing partner/s in case of partnership firm or managing trustee/s in case of trust ("**KMP**") of the Issuer.
4.	CTC of the shareholding pattern of the Issuer (name of the holder(s), no. of shares, listed/unlisted, holding %).
5.	CTC of board resolution passed under Section 179(3)(c) and 179(3)(d) of the Act, to issue debt securities, to borrow monies and to authorize official/s of the Issuer to sign, seal and/or execute necessary documents. In case of delegation of powers to committee of directors/managing director/manager/principal officer for Section 179(3)(d), CTC of board resolution approving such delegation.
6.	KYC/ photo identity proof, specimen signatures of the Issuer authorized by the resolution;
7.	Draft letter of intent / term sheet/ prospectus (if any) issued by/to the subscribers.
8.	Latest audited / limited review half yearly consolidated (wherever available) and standalone financial information (profit & loss statement, balance sheet and cash flow statement) and auditor qualifications, if any.
9.	Confirmation on whether any common director on the board of the Issuer and debenture trustee?
10.	Whether Nominee Director appointment clause by Debenture Trustee appearing in Articles of Association?
11.	An undertaking by KMP of the Issuer confirming that all the information provided to the trustee is true and correct and the trustee may in good faith rely upon and shall not be liable for acting or refraining from acting upon such information furnished to it.

2. **Information/ documents to be provided prior to allotment and execution of transaction documents**

1.	CTC of rating letter and rating rationale issued by the Rating Agency, if any.
2.	CTC of the duly executed Offer Documents;

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3.	Confirmation from KMP that the offer document/prospectus/placement memorandum incorporates the disclosures are required under SEBI NCS Regulations, SEBI circular SEBI/HO/MIRSD/CRADT/CIR/P/2020/218 dated Nov 12, 2020
4.	CTC of the resolution of the board of directors / committee / sub-committee for issuance and allotment of the Debentures.
5.	Bank Account details along with copy of pre-authorisation letter issued by the Issuer to banker to seek debt redemption payment and interest payment related information from the Issuer's bank

3. Information/ documents to be provided post allotment

1.	the Issuer shall have received the final approval in relation to the listing of the Debentures and shall have received the ISIN number in relation to the Debentures on the WDM segment of the Designated Stock Exchange.
2.	Issuer shall provide to the Debenture Trustee evidence that the depository accounts of the Debenture Holders with the Depository, have been credited with the relevant Debentures.
3.	evidence of a return of allotment of the Debentures in Form PAS-3 (including the complete record of private placement offers and acceptances in PAS-5, as an attachment to PAS-3) having been filed with the relevant Registrar of Companies
4.	Evidence of payment of the stamp duty in respect of the Debentures issuance (if not already provided at the time of allotment of debentures) with the Depository and the other transaction documents (if not already provided at the time of execution of transaction documents).
5.	the Issuer shall provide to the Debenture Trustee evidence that the depository accounts of the Debenture Holders with the Depository, have been credited with the relevant Debentures.

4. Documents/ Information required or actions to be undertaken prior to/ at the time of making the application for listing:

1.	An undertaking from the Issuer stating that the debenture trust deed would be executed within the time frame prescribed in the relevant regulations/act/rules etc., and the same would be uploaded on the website of the designated stock exchange, where the debt securities have been listed, within five working days of execution of the same.
2.	Debenture Trust Deed.
3.	KMP confirmation on maintenance of recovery expense fund or duly acknowledged letter from stock exchange confirming the same.

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ANNEXURE B

CONSENT LETTER

Annexed Below

INFRACON INDIA PVT. LTD.
HYDERABAD

CATALYST TRUSTEESHIP LIMITED